

A close-up photograph of a square microchip mounted on a printed circuit board (PCB). The PCB traces and components are illuminated with a vibrant blue light, creating a futuristic, high-tech aesthetic. The background is slightly blurred, emphasizing the central chip.

# 1Q 2026 PRESENTATION

RENESAS ELECTRONICS CORPORATION  
APRIL 24, 2026

# NON-GAAP BASIS INFORMATION

In this section, Renesas Electronics Group (hereinafter “the Group”) applies Non-GAAP financial measures (hereinafter “Non-GAAP basis”) used for management’s decision making. Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS: International Financial Reporting Standards) figures following a certain set of rules. The Group believes providing Non-GAAP figures will help to better understand the Group’s constant business results.

The Group reports its forecasts on a quarterly basis as a substitute for a yearly forecast

# DISCLAIMER

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- **Adoption of IFRS:** With the outlook that the Group will continue to expand globally and to provide financial figures that can be compared on a global scale, the Group discloses its consolidated financial statements in accordance with IFRS starting from the annual securities report for FY2018/12.
- **Non-GAAP figures:** Non-GAAP figures are calculated by removing or adjusting non-recurring items and other adjustments from GAAP (IFRS) figures following a certain set of rules. This adjustment and exclusion include the amortization of intangible assets recognized from acquisitions, other PPA (purchase price allocation) adjustments relating to acquisitions, stock-based compensation, as well as other non-recurring expenses and income the Group believes to be applicable. In addition, the Timing business, for which a business transfer was announced in February 2026, has been excluded from Non-GAAP financial measures starting from February 2026.
- **Presentation of financial forecasts:** Starting from the consolidated forecasts for the three months ended March 31, 2019, the Group presents its financial forecasts as a range, and gross margin and operating margin figures in the Non-GAAP format. The gross margin and operating margin forecasts are given assuming the midpoint in the sales revenue forecast.
- **Change of the method for aggregating Reportable Segment:** Due to the Group's organizational changes in the three months ended March 31, 2024, the methodology for aggregating revenue for reportable segments changed from the use of product axis to the use of customer axis.

# 1Q 2026 FINANCIAL SNAPSHOT

## NON-GAAP

(B yen)	2025		2026					Results adjusted for the Timing business <sup>3</sup>		
	1Q (Jan-Mar)	4Q (Oct-Dec)	1Q (Jan-Mar) Forecast	1Q (Jan-Mar) Actual	YoY	QoQ	Change from Feb. 5 FCT <sup>1</sup>	1Q (Jan-Mar) Forecast	1Q (Jan-Mar) Actual	Change from FCT <sup>1</sup> (Adjusted)
<b>Revenue</b>	308.8	350.9	375.0 (±7.5)	<b>372.3</b>	<b>+20.6%</b>	<b>+6.1%</b>	<b>-0.7%</b>	364.1	<b>369.1</b>	<b>+1.4%</b>
<b>Revenue</b> (Excluding FX Impact)	-	-	-	-	<b>+16.0%</b>	<b>+3.3%</b>	<b>-1.5%</b>	-	-	<b>+0.5%</b>
<b>Gross Margin</b>	56.7%	59.3%	58.5%	<b>59.2%</b>	<b>+2.4pts</b>	<b>-0.1pt</b>	<b>+0.7pt</b>	58.0%	<b>59.1%</b>	<b>+1.1pts</b>
<b>Operating Profit</b> (Margin)	83.8 (27.1%)	108.0 (30.8%)	32.0%	<b>125.4</b> <b>(33.7%)</b>	<b>+41.6</b> <b>(+6.5pts)</b>	<b>+17.4</b> <b>(+2.9pts)</b>	<b>(+1.7pts)</b>	31.0%	<b>123.7</b> <b>33.5%</b>	<b>(+2.5pts)</b>
<b>EBITDA<sup>2</sup></b>	103.5	127.8	-	<b>146.2</b>	<b>+42.7</b>	<b>+18.4</b>	-	-	-	-
<b>Profit Attributable to Owners of Parent</b>	73.3	90.0	-	<b>102.9</b>	<b>+29.7</b>	<b>+12.9</b>	-	-	-	-
<b>1 US\$=</b>	154 yen	152 yen	154 yen	<b>156 yen</b>	<b>2 yen</b> depreciation	<b>4 yen</b> depreciation	<b>2 yen</b> depreciation	154 yen	<b>156 yen</b>	<b>2 yen</b> depreciation
<b>1 Euro=</b>	161 yen	176 yen	182 yen	<b>183 yen</b>	<b>23 yen</b> depreciation	<b>7 yen</b> depreciation	<b>1 yen</b> depreciation	182 yen	<b>183 yen</b>	<b>1 yen</b> depreciation

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range 2. Operating profit + Depreciation and amortization

3. Reference figures calculated by excluding the Timing business from both forecast and actual results, including January 2026

# 1Q 2026 REVENUE AND GROSS / OPERATING MARGIN

RESULTS ADJUSTED FOR THE TIMING BUSINESS<sup>1</sup>

	Company Total	vs FCT	QoQ	Automotive	Industrial / Infrastructure / IoT
Revenue	<b>369.1 B yen</b> vs FCT: +1.4% QoQ: +7.9%	+	+	171.6 B yen vs FCT: + QoQ: +5.4%	195.9 B yen vs FCT: + QoQ: +10.3%
Gross Margin	<b>59.1 %</b> vs FCT: +1.1pts QoQ: +0.3pt	+	+	56.2 % QoQ: -0.3pt	61.9 % QoQ: +0.8pt
Operating Margin	<b>33.5 %</b> vs FCT: +2.5pts QoQ: +3.6pts	+	+	35.9 % QoQ: +1.6pts	31.9 % QoQ: +9.0pts

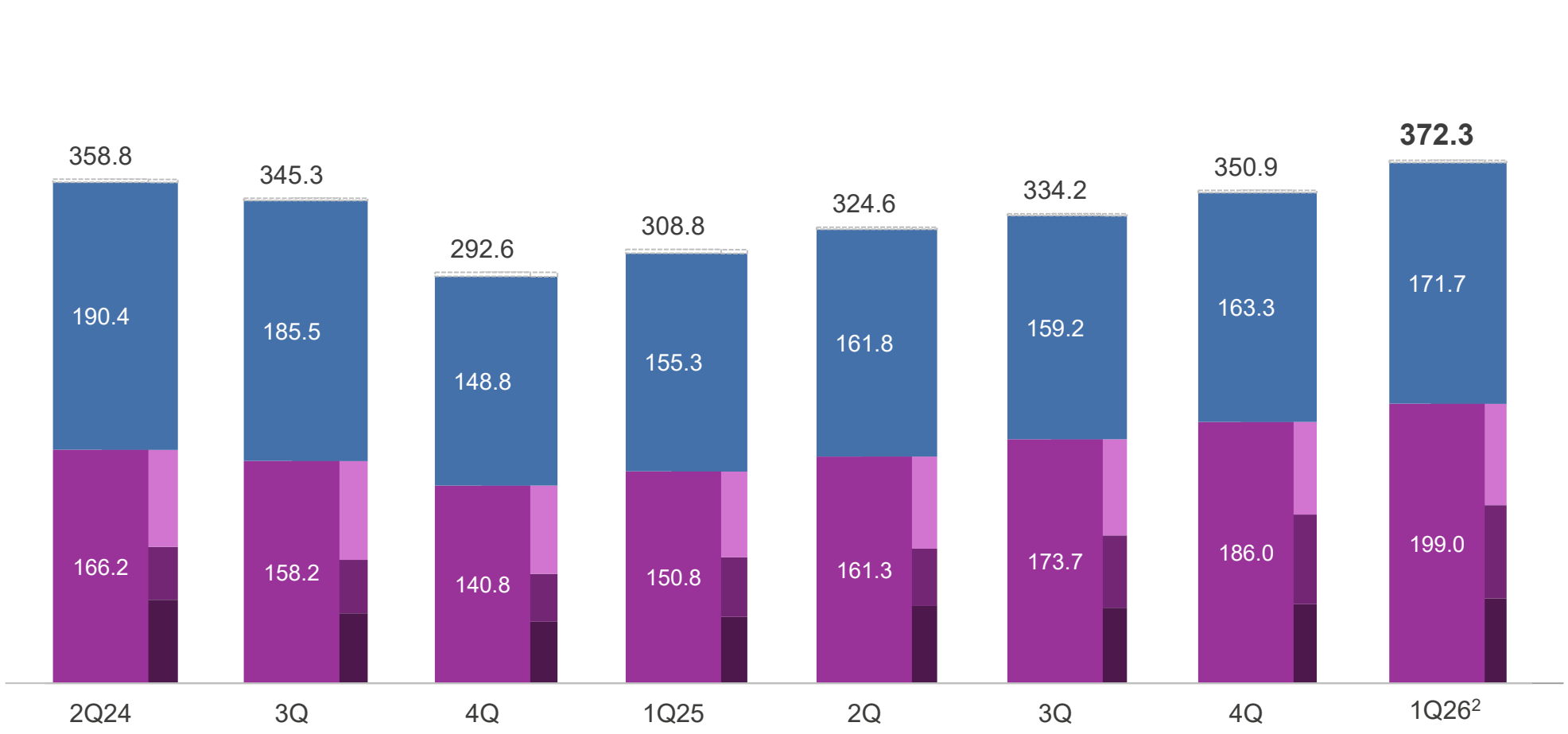
1. Reference figures calculated by excluding the Timing business from both forecast and actual results, including January 2026

# QUARTERLY REVENUE TRENDS

## NON-GAAP

(B yen)

■ Automotive ■ Industrial ■ Infrastructure ■ IoT □ Others



### Total Revenue<sup>1</sup>

YoY: +20.6% (+16.0%)  
QoQ: +6.1% (+3.3%)

### Automotive<sup>1</sup>

YoY: +10.6% (+4.5%)  
QoQ: +5.2% (+4.2%)

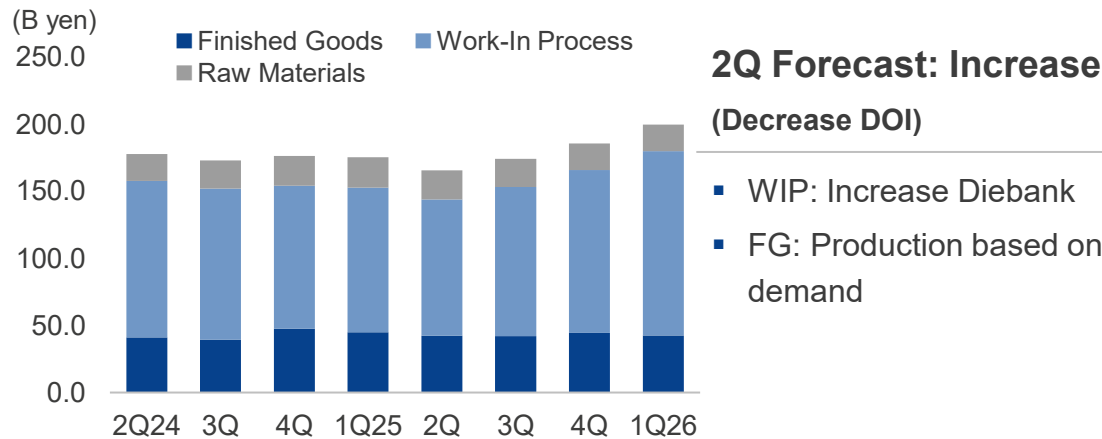
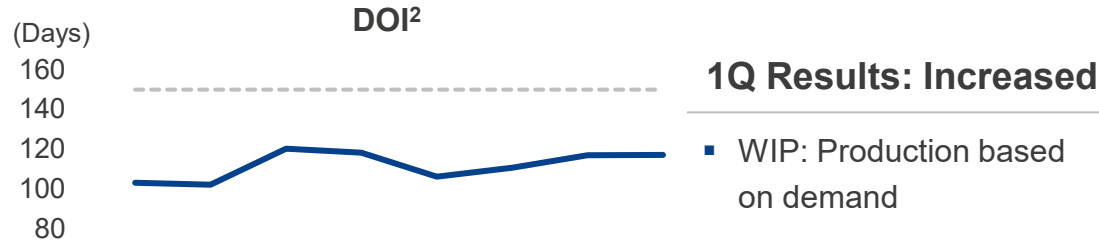
### Industrial/Infrastructure/IoT<sup>1</sup>

YoY: +32.0% (+29.4%)  
QoQ: +7.0% (+2.6%)

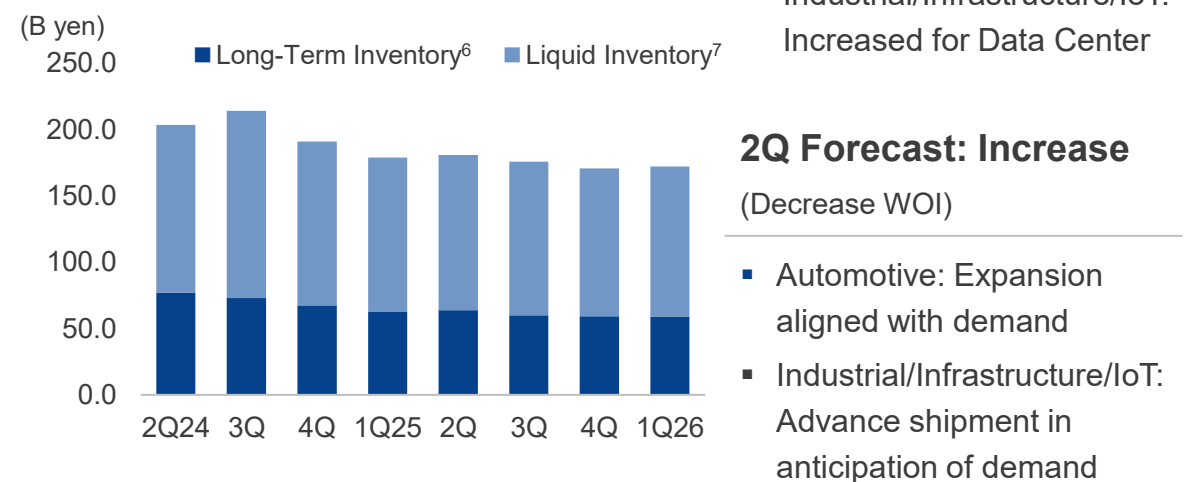
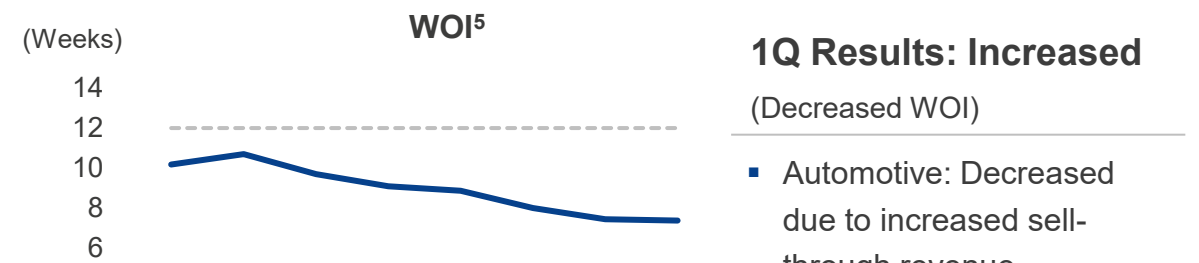
1. YoY/QoQ figures shown in parentheses exclude FX impact 2. Revenue from the Timing business has been excluded from Non-GAAP revenue since February 2026

# INVENTORY

## In-House Inventory<sup>1</sup> (Financial Accounting Basis)



## Sales Channel Inventory<sup>3</sup> (Management Accounting Basis<sup>4</sup>)



1. Including Timing business

2. DOI : Inventory valuation balance at the end of the quarter / cost of sales of the quarter (Non-GAAP) × 90

3. Channel Inventory : Total inventory amount for Tokuyakutens for Japanese customers and overseas distributors, note that the channel inventories of former Transphorm are not included. Including Timing business

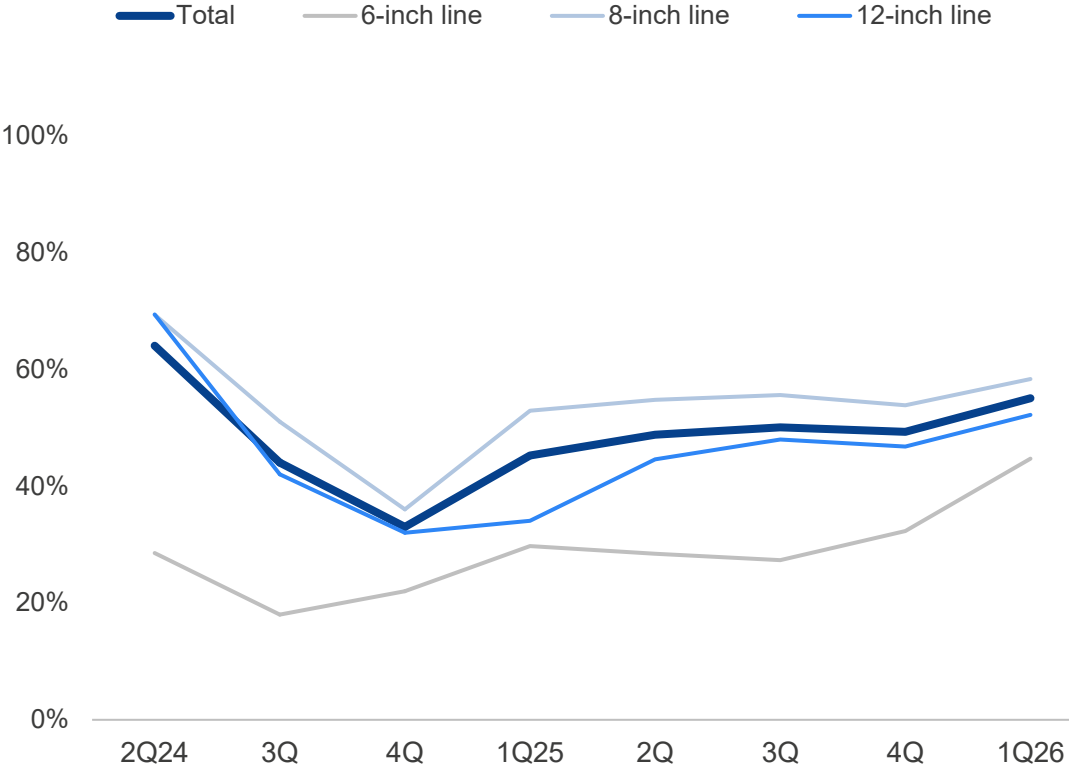
4. Management Accounting Basis: The definition of inventory pricing was changed from channel booking price basis to the net selling price basis from 4Q2024 (including retroactive updates to past records)

5. WOI : Channel inventory at the end of the quarter / (cost of channel sales in the quarter / 13 weeks). It should be noted that from the inventory management perspective, to calculate appropriate WOI, certain Long-Term Inventory is excluded from Channel Inventory

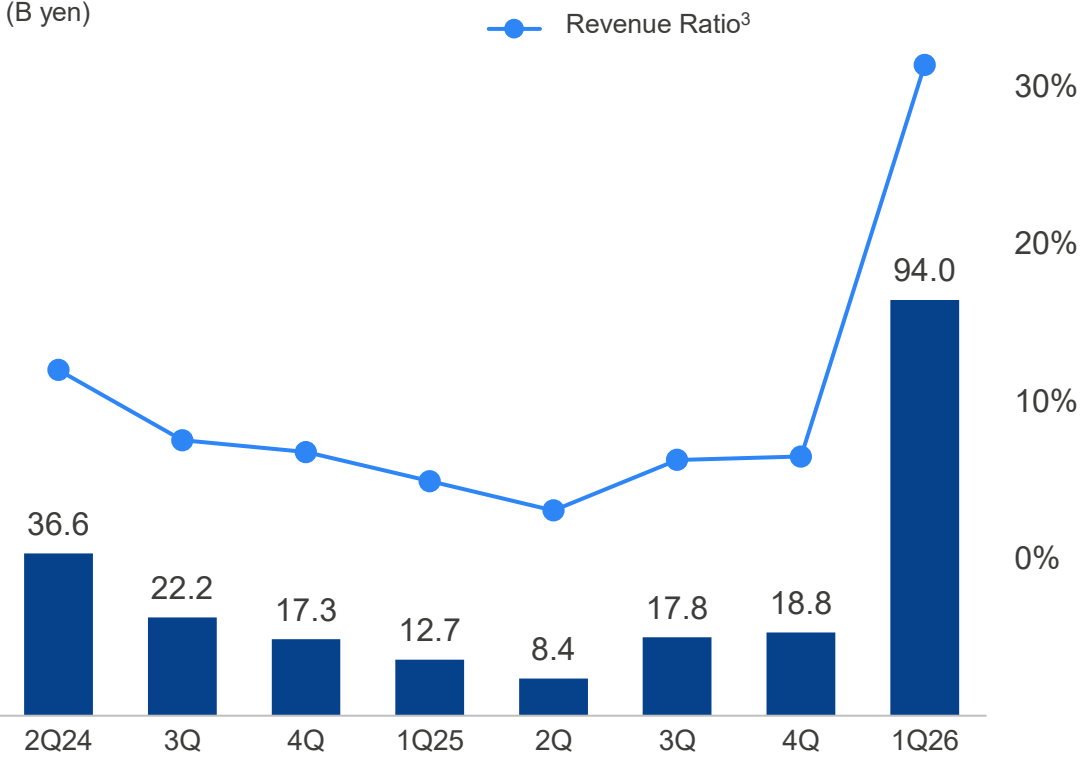
6. Long-Term Inventory : Inventory with unique holding periods (End of Life or "EOL" products, e-commerce inventory etc.) 7. Liquid Inventory: Channel Inventory – Long-Term Inventory, etc

# FRONT-END UTILIZATION RATE<sup>1</sup> AND CAPITAL EXPENDITURES<sup>2</sup>

**Front-end Utilization Rate** (Wafer Input Basis)



**Capital Expenditures**



1. The figures exclude former Intersil and former Transphorm  
 2. The figures represent the investment decision-basis amounts for tangible and intangible fixed assets, converted using the budgeted exchange rate for the fiscal period. Therefore, they do not match the sum listed in the cash flow statement. However, for investments related to former Dialog and former Altium, amounts based on equipment delivery are used through 2025 actuals  
 3. Calculated based on total company revenue converted and capital expenditures amount at the current-period budgeted exchange rate

# 2Q 2026 FORECAST

## NON-GAAP

(B yen)	2025		2026						Adjusted for the Timing business <sup>2</sup>			
	2Q (Apr-Jun)	1H (Jan-Jun)	1Q (Jan-Mar)	2Q (Apr-Jun) Midpoint Forecast (Range) <sup>1</sup>	YoY	QoQ	1H (Jan-Jun) Forecast	YoY	2025 2Q (Apr-Jun)	YoY (Adjusted)	2026 1Q (Jan-Mar)	QoQ (Adjusted)
Revenue	324.6	633.4	372.3	<b>388.0</b> <b>(±7.5)</b>	<b>+19.5%</b> <b>(±2.3pts)</b>	<b>+4.2%</b> <b>(±2.0pts)</b>	<b>760.3</b> <b>(±7.5)</b>	<b>+20.0%</b> <b>(±1.2pts)</b>	317.3	<b>+22.3%</b>	369.1	<b>+5.1%</b>
Revenue (Ex-FX Impact)	-	-	-	-	<b>+12.8%</b>	<b>+4.1%</b>	-	<b>+14.3%</b>	-	<b>+15.3%</b>	-	<b>+5.0%</b>
Gross Margin	56.8%	56.8%	59.2%	<b>57.0%</b>	<b>+0.2pt</b>	<b>-2.2pts</b>	<b>58.1%</b>	<b>+1.3pts</b>	56.3%	<b>+0.7pt</b>	59.1%	<b>-2.1pts</b>
Operating Margin	28.3%	27.7%	33.7%	<b>29.0%</b>	<b>+0.7pt</b>	<b>-4.7pts</b>	<b>31.3%</b>	<b>+3.6pts</b>	27.5%	<b>+1.5pts</b>	33.5%	<b>-4.5pts</b>
1 US\$=	146 yen	150 yen	156 yen	<b>156 yen</b>	<b>10 yen</b> depreciation	<b>0 yen</b> depreciation	<b>156 yen</b>	<b>6 yen</b> depreciation	146 yen	<b>10 yen</b> depreciation	156 yen	<b>0 yen</b> depreciation
1 Euro=	162 yen	161 yen	183 yen	<b>180 yen</b>	<b>18 yen</b> depreciation	<b>3 yen</b> appreciation	<b>182 yen</b>	<b>20 yen</b> depreciation	162 yen	<b>18 yen</b> depreciation	183 yen	<b>3 yen</b> appreciation

2Q 2026 Forecast	(B yen)	US\$	Euro
<b>FX Sensitivity</b>			
<b>Impact of a 1 JPY</b>			
<b>fluctuation</b>			
Revenue		18	2
Operating Profit		8	1

1. Each figure represents comparisons with the midpoint in the sales revenue forecast range 2. Reference figures calculated by excluding the Timing business from actual results, including January 2026

# APPENDIX

The figures in this section are mainly based on segment disclosure and GAAP (IFRS) stated on a financial reporting basis and are provided as additional information.

# BUSINESS TRENDS

## NON-GAAP

(B yen)	2025					2026		
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q (Jan-Mar)	YoY	QoQ
<b>Revenue</b>	308.8	324.6	334.2	350.9	1,318.5	<b>372.3</b>	+20.6%	+6.1%
<b>Gross Margin</b>	56.7%	56.8%	57.6%	59.3%	57.6%	<b>59.2%</b>	+2.4pts	-0.1pt
<b>Operating Expenses<sup>1</sup></b> (Margin)	91.4 (29.6%)	92.5 (28.5%)	89.3 (26.7%)	99.9 (28.5%)	373.1 (28.3%)	<b>94.8</b> <b>(25.5%)</b>	+3.4 (-4.1pts)	-5.1 (-3.0pts)
<b>R&amp;D</b> (Margin)	53.8 (17.4%)	54.0 (16.6%)	52.4 (15.7%)	58.1 (16.6%)	218.2 (16.6%)	<b>54.5</b> <b>(14.6%)</b>	+0.7 (-2.8pts)	-3.6 (-1.9pts)
<b>SG&amp;A, Others</b> (Margin)	37.6 (12.2%)	38.5 (11.8%)	36.9 (11.0%)	41.8 (11.9%)	154.8 (11.7%)	<b>40.3</b> <b>(10.8%)</b>	+2.7 (-1.4pts)	-1.5 (-1.1pts)
<b>Operating Profit</b> (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	<b>125.4</b> <b>(33.7%)</b>	+41.6 (+6.5pts)	+17.4 (+2.9pts)
<b>EBITDA<sup>2</sup></b>	103.5	110.2	122.5	127.8	464.1	<b>146.2</b>	+42.7	+18.4
<b>Profit Attributable to Owners of Parent</b>	73.3	77.8	88.2	90.0	329.3	<b>102.9</b>	+29.7	+12.9

1. R&D expenses, SG&A expenses, other expenses and other income 2. Operating profit + Depreciation and amortization

# REVENUE AND GROSS PROFIT BY SEGMENT

## NON-GAAP

(B yen)	2025					2026		
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q (Jan-Mar)	YoY	QoQ
<b>Revenue</b>	308.8	324.6	334.2	350.9	1,318.5	<b>372.3</b>	+20.6%	+6.1%
<b>Automotive</b>	155.3	161.8	159.2	163.3	639.7	<b>171.7</b>	+10.6%	+5.2%
<b>Industrial, Infrastructure, IoT</b>	150.8	161.3	173.7	186.0	671.8	<b>199.0</b>	+32.0%	+7.0%
<b>Others</b>	2.7	1.5	1.3	1.5	7.0	<b>9.2</b>	+239.5%	+494.2%
<b>Adjustments<sup>1</sup></b>	-	-	-	-	-	<b>-7.6</b>	-	-
<b>Gross Profit (Margin)</b>	175.2 (56.7%)	184.4 (56.8%)	192.5 (57.6%)	207.9 (59.3%)	759.9 (57.6%)	<b>220.3 (59.2%)</b>	+45.0 (+2.4pts)	+12.4 (-0.1pt)
<b>Automotive</b>	81.1 (52.2%)	84.9 (52.4%)	88.0 (55.3%)	92.3 (56.5%)	346.3 (54.1%)	<b>96.5 (56.2%)</b>	+15.4 (+4.0pts)	+4.2 (-0.4pt)
<b>Industrial, Infrastructure, IoT</b>	93.3 (61.9%)	98.6 (61.1%)	104.0 (59.9%)	115.0 (61.8%)	410.9 (61.2%)	<b>123.4 (62.0%)</b>	+30.1 (+0.1pt)	+8.4 (+0.2pt)
<b>Others</b>	0.6 (23.4%)	0.5 (31.4%)	0.3 (22.2%)	0.5 (33.7%)	1.9 (27.1%)	<b>6.4 (70.1%)</b>	+5.8 (+46.7pts)	+5.9 (+36.3pts)
<b>Adjustments<sup>1</sup></b>	0.2	0.4	0.1	0.0	0.8	<b>-6.1</b>	-6.3	-6.1

1. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments

# OPERATING PROFIT AND EBITDA<sup>1</sup> BY SEGMENT

## NON-GAAP

(B yen)	2025					2026		
	1Q (Jan-Mar)	2Q (Apr-Jun)	3Q (Jul-Sep)	4Q (Oct-Dec)	Full-Year (Jan-Dec)	1Q (Jan-Mar)	YoY	QoQ
<b>Operating Profit</b> (Margin)	83.8 (27.1%)	91.9 (28.3%)	103.2 (30.9%)	108.0 (30.8%)	386.9 (29.3%)	<b>125.4</b> <b>(33.7%)</b>	+41.6 (+6.5pts)	+17.4 (+2.9pts)
<b>Automotive</b>	46.2 (29.7%)	37.9 (23.4%)	56.3 (35.3%)	56.3 (34.5%)	196.6 (30.7%)	<b>61.8</b> <b>(36.0%)</b>	+15.6 (+6.2pts)	+5.5 (+1.5pts)
<b>Industrial, Infrastructure, IoT</b>	32.2 (21.4%)	41.8 (25.9%)	49.1 (28.3%)	46.2 (24.9%)	169.4 (25.2%)	<b>64.2</b> <b>(32.3%)</b>	+32.0 (+10.9pts)	+18.0 (+7.4pts)
<b>Others</b>	-0.5 (-17.8%)	0.3 (20.3%)	0.3 (21.0%)	0.5 (33.0%)	0.6 (8.6%)	<b>4.7</b> <b>(51.3%)</b>	+5.2 (+69.1pts)	+4.2 (+18.3pts)
<b>Adjustments<sup>2</sup></b>	5.9	11.9	-2.5	5.0	20.3	<b>-5.2</b>	-11.2	-10.2
<b>EBITDA</b>	103.5	110.2	122.5	127.8	464.1	<b>146.2</b>	+42.7	+18.4
<b>Automotive</b>	57.4	48.6	67.0	67.2	240.2	<b>73.3</b>	+15.9	+6.1
<b>Industrial, Infrastructure, IoT</b>	40.6	49.4	57.8	55.1	202.9	<b>73.3</b>	+32.7	+18.2
<b>Others</b>	-0.4	0.3	0.3	0.5	0.7	<b>4.9</b>	+5.3	+4.4
<b>Adjustments<sup>2</sup></b>	5.9	11.9	-2.5	5.0	20.3	<b>-5.2</b>	-11.2	-10.2

1. Operating profit + Depreciation and amortization 2. Adjustments include deductions or adjustments of non-recurring items or other specified adjustments, allocated in the reportable segments

# STATEMENT OF FINANCIAL POSITION

## GAAP

(B yen)	2025/3	2025/6	2025/9	2025/12	2026/3
<b>Total Assets</b>	4,195.5	3,872.2	4,012.7	4,177.2	<b>4,227.4</b>
Cash and Cash Equivalents <sup>1</sup>	177.6	211.1	238.4	295.9	<b>267.6</b>
Inventories	175.6	165.7	174.5	185.9	<b>200.0</b>
Goodwill	2,134.5	2,067.9	2,125.6	2,239.3	<b>2,286.2</b>
Intangible Assets	653.6	610.8	597.9	593.3	<b>573.2</b>
<b>Total Liabilities</b>	1,873.2	1,835.9	1,770.4	1,728.7	<b>1,680.9</b>
Interest-Bearing Liabilities <sup>2</sup>	1,377.9	1,346.6	1,304.3	1,226.8	<b>1,203.5</b>
<b>Total Equity</b>	2,322.3	2,036.3	2,242.3	2,448.5	<b>2,546.4</b>
<b>D/E Ratio (Gross)<sup>3</sup></b>	0.59	0.66	0.58	0.50	<b>0.47</b>
<b>D/E Ratio (Net)<sup>4</sup></b>	0.52	0.56	0.48	0.38	<b>0.37</b>
<b>Equity Ratio Attributable to Owners of Parent<sup>5</sup></b>	55.2%	52.5%	55.8%	58.5%	<b>60.1%</b>
<b>Leverage Ratio (Gross)<sup>6</sup></b>	3.0	3.1	3.0	2.6	<b>2.4</b>
<b>Leverage Ratio (Net)<sup>7</sup></b>	2.6	2.6	2.5	2.0	<b>1.8</b>
<b>Average number of shares during the period (excluding treasury stock)</b> (in million shares)	1,796	1,807	1,811	1,813	<b>1,814</b>

1. This is comprised of cash on hand, demand deposit, and short-term investments that are readily convertible into cash, bearing low risk of changes in value and are redeemable in three months or less from each acquisition date

2. Borrowings (current and non-current liabilities) + Lease Liabilities (current liabilities) + Lease Liabilities (non-current liabilities) + Bonds

3. Interest-Bearing Liabilities / Equity attributable to owners of parent 4. (Interest-Bearing Liabilities - Cash and Cash Equivalents) / Equity attributable to owners of parent

5. Equity attributable to owners of parent / Total liabilities and equity 6. Interest-Bearing Liabilities / EBITDA (Non-GAAP) 7. (Interest-Bearing Liabilities-Cash and Cash Equivalents) / EBITDA (Non-GAAP)

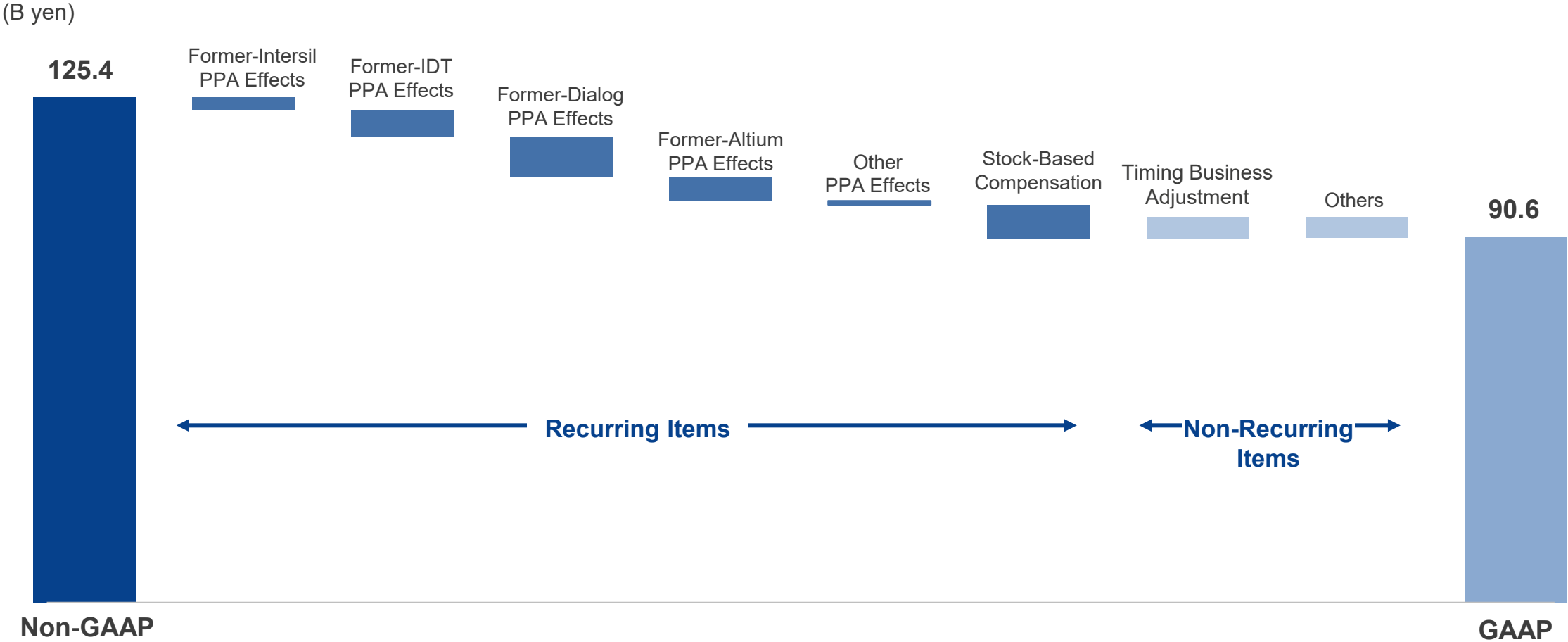
# GAAP / NON-GAAP RECONCILIATION

(B yen)	2025								2026			
	1Q (Jan-Mar)				Full-Year				1Q (Jan-Mar)			
	Gross Profit	Operating Profit	Net Profit <sup>1</sup>	EBITDA	Gross Profit	Operating Profit	Net Profit <sup>1</sup>	EBITDA	Gross Profit	Operating Profit	Net Profit <sup>1</sup>	EBITDA
<b>Non-GAAP (vs Revenue)</b>	175.2 (56.7%)	83.8 (27.1%)	73.3 (23.7%)	103.5 (33.5%)	759.9 (57.6%)	386.9 (29.3%)	329.3 (25.0%)	464.1 (35.2%)	220.3 (59.2%)	125.4 (33.7%)	102.9 (27.6%)	146.2 (39.3%)
Recurring Items	-1.0	-44.2	-38.7	-9.7	-3.5	-148.5	-128.8	-37.1	-0.7	-34.9	-29.4	-8.2
Former-Intersil PPA Effects	-0.1	-3.0	-2.3	-	-0.3	-11.8	-9.1	-	-0.1	-3.1	-2.4	-
Former-IDT PPA Effects	-0.1	-14.1	-12.8	-	-0.3	-32.8	-29.1	-	-0.1	-6.7	-5.2	-
Former-Dialog PPA Effects	-0.1	-10.7	-8.6	-	-0.2	-40.6	-32.9	-	-0.0	-10.1	-8.2	-
Former-Altium PPA Effects	-	-5.7	-4.4	-	-	-22.3	-17.0	-	-	-5.8	-4.4	-
Other PPA Effects	-	-1.0	-0.9	-	-	-3.9	-3.7	-	-	-1.0	-1.0	-
Stock-Based Compensation	-0.8	-9.7	-9.7	-9.7	-2.7	-37.1	-37.1	-37.1	-0.6	-8.2	-8.2	-8.2
Non-Recurring Items	-1.3	-18.1	-8.5	-18.1	-2.6	-37.2	-252.3	-37.2	3.8	0.0	-5.4	0.0
Wolfspeed-related One-time Expenses <sup>2</sup>	-	-	-	-	-	-	-237.6	-	-	-	-	-
Timing Business Adjustment	-	-	-	-	-	-	-	-	6.1	5.2	4.0	5.2
Others	-1.3	-18.1	-8.5	-18.1	-2.6	-37.2	-14.7	-37.2	-2.3	-5.2	-9.4	-5.2
<b>Non-GAAP Adjustments Total</b>	-2.4	-62.3	-47.3	-27.8	-6.2	-185.7	-381.1	-74.3	3.0	-34.9	-34.8	-8.2
<b>GAAP (vs Revenue)</b>	172.9 (56.0%)	21.5 (7.0%)	26.0 (8.4%)	75.8 (24.5%)	753.8 (57.1%)	201.2 (15.2%)	-51.8 (-3.9%)	389.8 (29.5%)	223.3 (58.7%)	90.6 (23.8%)	68.1 (17.9%)	138.0 (36.3%)

1. Profit Attributable to Owners of Parent 2. Impairment loss and valuation gain/loss on the deposit and other financial assets related to Wolfspeed

# 1Q 2026 CONSOLIDATED OPERATING PROFIT

## BRIDGE FROM NON-GAAP TO GAAP



# 1Q 2026 FINANCIAL SNAPSHOT

## GAAP

(B yen)	2025		2026		
	1Q (Jan-Mar)	4Q (Oct-Dec)	1Q (Jan-Mar)	YoY	QoQ
<b>Revenue</b>	308.8	351.5	<b>380.3</b>	<b>+23.2%</b>	<b>+8.2%</b>
<b>Gross Margin</b>	56.0%	59.0%	<b>58.7%</b>	<b>+2.7pts</b>	<b>-0.3pt</b>
<b>Operating Profit</b> (Margin)	21.5 (7.0%)	67.2 (19.1%)	<b>90.6</b> <b>(23.8%)</b>	<b>+69.0</b> <b>(+16.8pts)</b>	<b>+23.3</b> <b>(+4.7pts)</b>
<b>Profit Attributable to Owners of Parent</b> <b>(Loss)</b>	26.0	17.3 <sup>1</sup>	<b>68.1</b>	<b>+42.1</b>	<b>+50.8</b>
<b>EBITDA<sup>2</sup></b>	75.8	113.0	<b>138.0</b>	<b>+62.2</b>	<b>+25.0</b>
<b>1 US\$=</b>	154 yen	152 yen	<b>156 yen</b>	<b>2 yen depreciation</b>	<b>4 yen depreciation</b>
<b>1 Euro=</b>	161 yen	176 yen	<b>183 yen</b>	<b>23 yen depreciation</b>	<b>7 yen depreciation</b>

1: In 4Q25, a valuation loss of ¥47.2 billion was recorded on other financial assets related to Wolfspeed

4: Operating profit + Depreciation and amortization

# HIGHLIGHTS

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## R-Car Gen4

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- Renesas R-Car V4H ADAS SoC Selected for Toyota RAV4 Model
- R-Car V4H performs core ADAS signal processing such as camera and radar sensing and Driver Monitor, supporting higher levels of vehicle safety

## GaN Products

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- Renesas Unveils First Bidirectional 650V-Class GaN Switch For Solar Power Inverters, AI Data Centers and More
- First-of-its kind bidirectional GaN technology with DC blocking dramatically reduces switch count needed for power conversion topologies

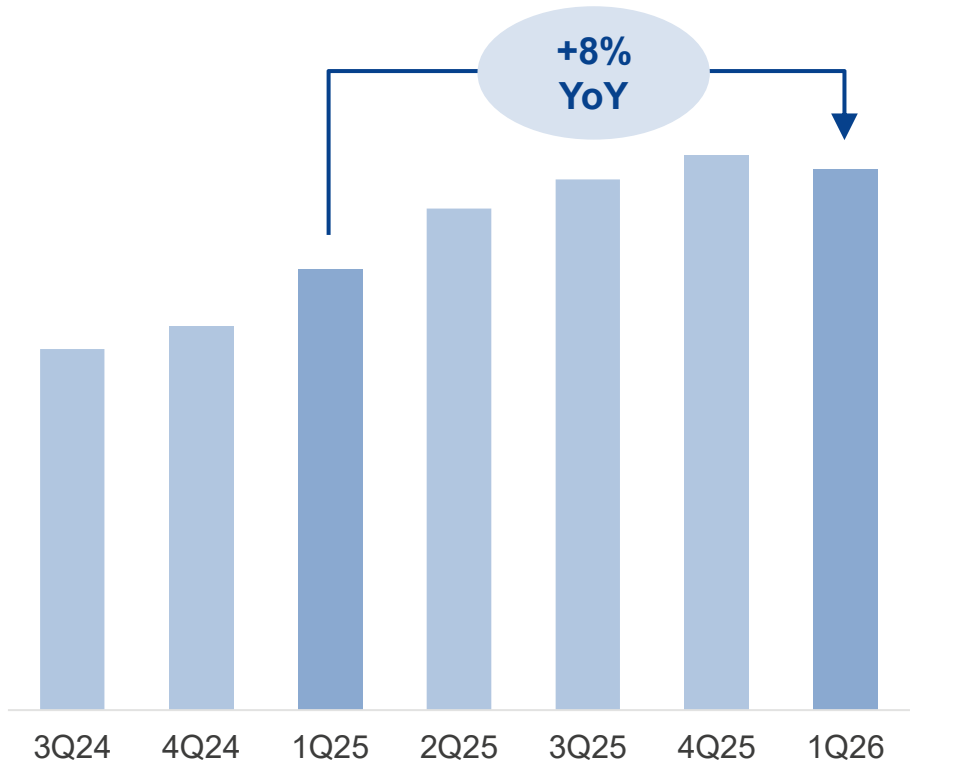
## Radiation Hardened ICs

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- Renesas' Radiation Hardened ICs Take Flight on NASA's Artemis II Crewed Lunar Mission
- These devices are embedded in the space vehicle's avionics and safety launch system, helping to regulate and distribute power, maintain signal integrity and support onboard computing

# ALTIUM PROGRESS TO DATE

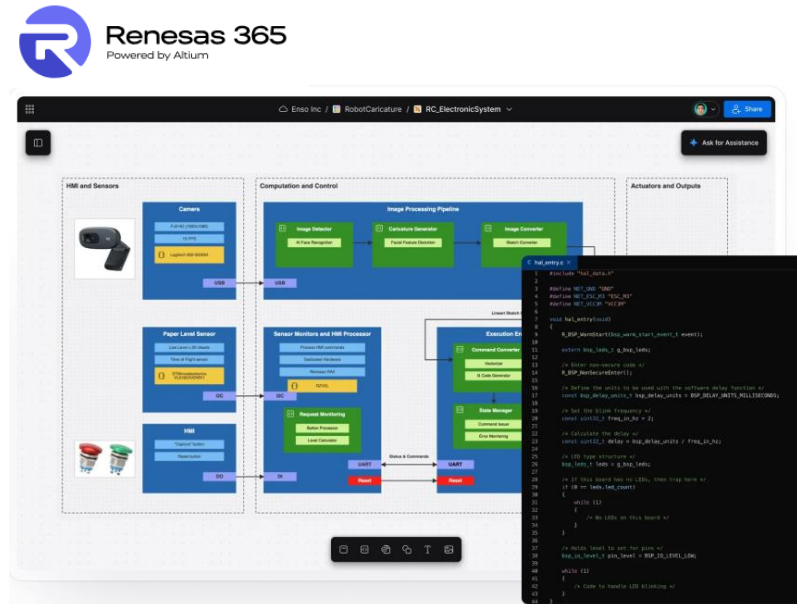
Group ARR<sup>1</sup> Progression



1. ARR Definition: Annual Recurring Revenue ("ARR") is the annualized value of active customer contracts. Includes all term-based licenses and subscription services, plus maintenance for perpetual licenses, server-based licenses, and Altium 365 subscriptions. Annualized value is calculated as total contract value divided by contract days, multiplied by 365. Octopart ARR is based on trailing six-month recognized revenue x2.

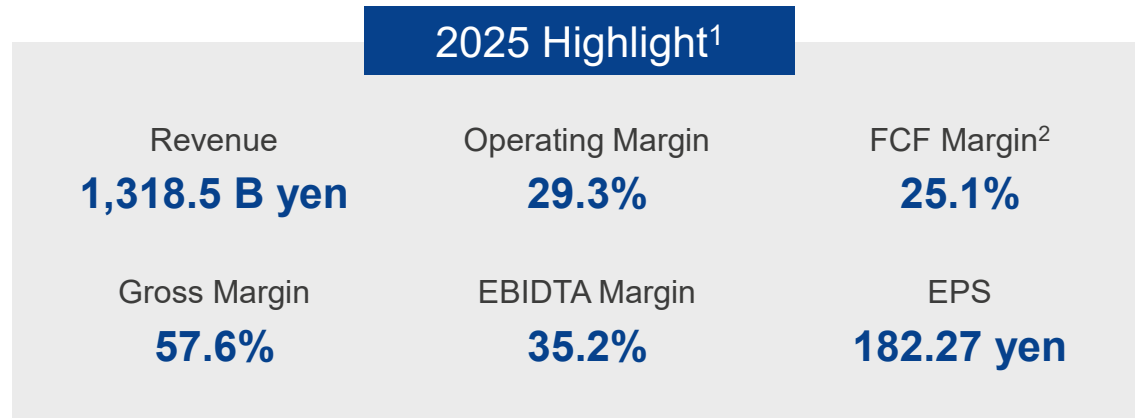
2. [Renesas Announces General Availability of Renesas 365 | Renesas](#)

## General Availability of Renesas 365<sup>2</sup>

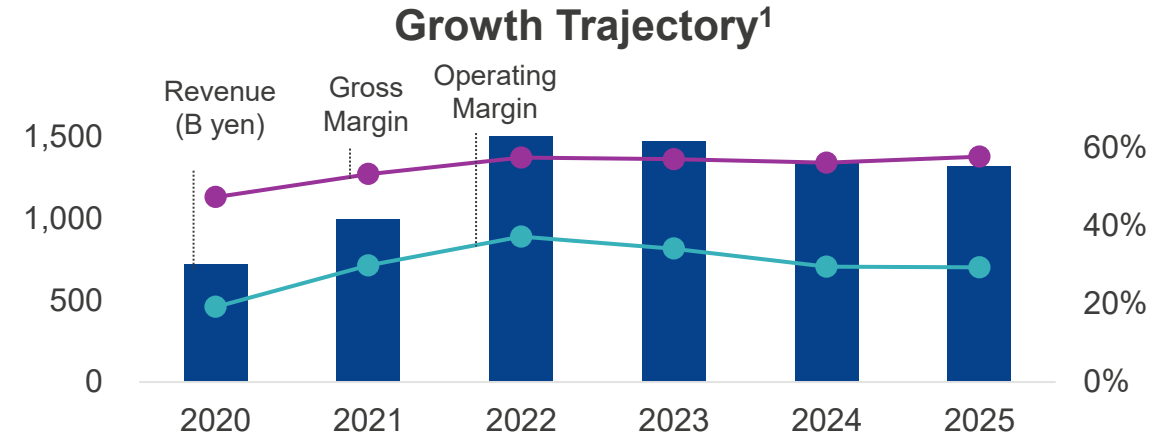
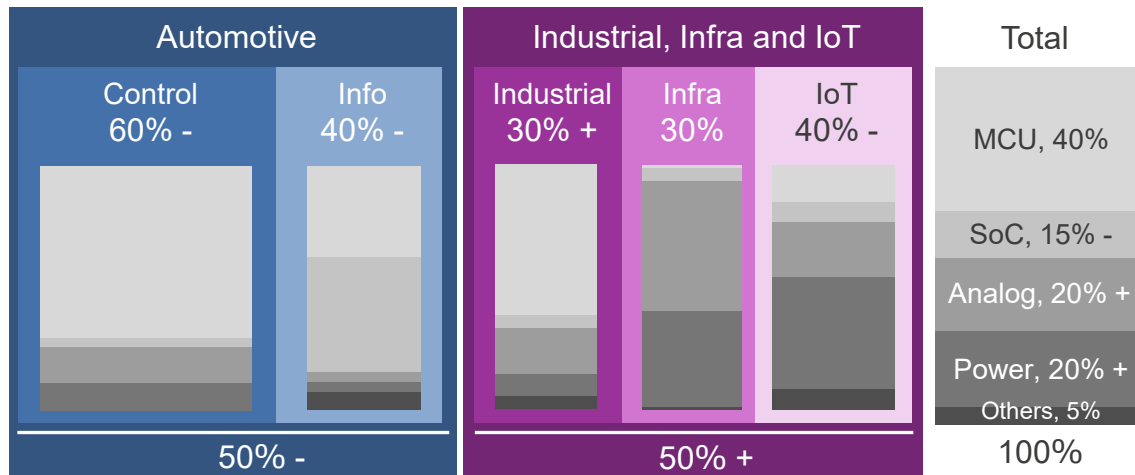


First open end-to-end electronics development platform unites early concept validation, device exploration, model-based system development and device lifecycle management in one unified cloud environment

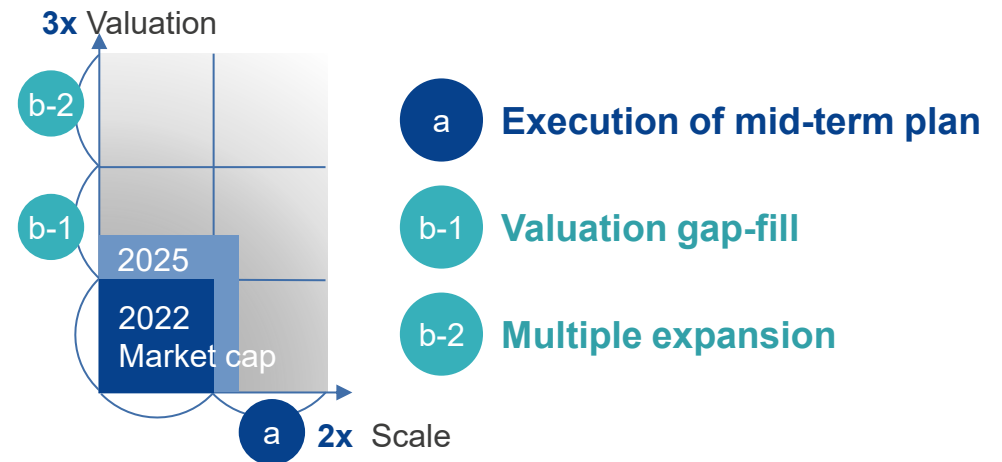
# RENESAS AT A GLANCE



Revenue Composition



## 2035 Aspiration - Market Cap 6x break down



1. Non-GAAP, FX Rate 1 US\$= 150 yen, 1 Euro= 167 yen 2. Cash flows from operating activities + Cash flows from investing activities: The cash flows from investing activities do not include: (1) acquisition-related payments, (2) purchase of shares of subsidiaries and associates, and (3) Proceeds from sale of businesses

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## Renesas.com

### (FORWARD-LOOKING STATEMENTS)

The statements in this presentation with respect to the plans, strategies and forecasts of Renesas Electronics and its consolidated subsidiaries (collectively “we”) are forward-looking statements involving risks and uncertainties. Such forward looking statements do not represent any guarantee by management of future performance. In many cases, but not all, we use such words as “aim,” “anticipate,” “believe,” “continue,” “endeavor,” “estimate,” “expect,” “initiative,” “intend,” “may,” “plan,” “potential,” “probability,” “project,” “risk,” “seek,” “should,” “strive,” “target,” “will” and similar expressions to identify forward looking statements. You can also identify forward-looking statements by discussions of strategy, plans or intentions. These statements discuss future expectations, identify strategies, contain projections of our results of operations or financial condition, or state other forward-looking information based on our current expectations, assumptions, estimates and projections about our business and industry, our future business strategies and the environment in which we will operate in the future. Known and unknown risks, uncertainties and other factors could cause our actual results, performance or achievements to differ materially from those contained or implied in any forward-looking statement, including, but not limited to: general economic conditions in our markets, which are primarily Japan, North America, Asia and Europe; demand for, and competitive pricing pressure on, our products and services in the marketplace; our ability to continue to win acceptance of its products and services in these highly competitive markets; and movements in currency exchange rates, particularly the rate between the yen and the U.S. dollar. Among other factors, a worsening of the world economy, a worsening of financial conditions in the world markets, and a deterioration in the domestic and overseas stock markets, would cause actual results to differ from the projected results forecast.

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